Court of Appeal File No.: C53721

Court File No.: 10-8647-00CL Court File No.: 10-8651-00CL Court File No.: 10-8657-00CL Court File No.: 10-8658-00CL

COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC. of the City of Toronto, in the Province of Ontario

AND IN THE MATTER OF AN APPLICATION pursuant to Section 56 of the *Civil Air Navigation Services Commercialization Act*, S.C. 1996, c. 20, as amended (Application by NAV Canada)

AND IN THE MATTER OF AN APPLICATION pursuant to Section 9 of the *Airport Transfer (Miscellaneous Matters) Act*, S.C. 1992, c. 5 (Application by the Greater Toronto Airports Authority)

AND IN THE MATTER OF AN APPLICATION pursuant to Section 9 of the *Airport Transfer (Miscellaneous Matters) Act*, S.C. 1992, c. 5 (Application by the Ottawa MacDonald-Cartier International Airport Authority)

JOINT COMPENDIUM OF THE RESPONDENTS NAV CANADA, GREATER TORONTO AIRPORTS AUTHORITY, AND OTTAWA MACDONALD-CARTIER INTERNATIONAL AIRPORT AUTHORITY

August 9, 2011

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INDEX

TAB	DOCUMENT	PAGE NO.
Α	Order of the Honourable Mr. Justice Morawetz dated March 31, 2010	1-4
В	Airline Charge Detail Report, Responses to Written Interrogatories of GTAA	5-11
С	Question 8, Supplementary Written Interrogatories of GTAA delivered on May 24, 2010	12
D	OMCIAA Aeronautical Billing to Skyservice Airlines, Tab A, Responses to Written Interrogatories of OMCIAA delivered on May 20, 2010	13
E	Third Report of the Receiver dated June 30, 2010	14-22
F	Exhibit "B" to the Affidavit of Jason Boyd, sworn March 31, 2010	23-24
G	Email dated May 31, 2010 from Clifton Prophet to Mr. Justice Morawetz including the Joint Request to Admit and Admissions	25-28
Н	MCAP Lease, section 24.1	29-35

TAB A

ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List)

THE HONOURABLE)	WEDNESDAY, THE 31ST DAY
)	
JUSTICE MORAWETZ)	OF MARCH, 2010

IN THE MATTER OF AN APPLICATION pursuant to Section 9 of the Airport Transfer (Miscellaneous Matters) Act, S.C. 1992, c. 5

BETWEEN:

GREATER TORONTO AIRPORTS AUTHORITY

Applicant

ORDER

THIS APPLICATION, made by the Applicant, the Greater Toronto Airports Authority (the "GTAA") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Application, made without notice, and on reading the affidavit of Jason Boyd sworn March 31, 2010 and on hearing the submissions of counsel for the GTAA, counsel for NAV CANADA, counsel for FTI Consulting Canada Inc. in its capacity as court appointed receiver (the "Receiver") of the property, assets and undertaking of Skyservice Airlines Inc. (the "Debtor"), counsel for ORIX Aviation Systems Limited, MCAP Europe Limited, Jetscape, Inc., Aircastle Advisor LLC and GE Capital Aviation Services, counsel for CIT Leasing Corporation, counsel for Thomson Airways Limited and counsel for Thomas Cook Canada Inc. (collectively, the "Interested Parties"),

- 1. THIS COURT ORDERS that this application and an application by NAV CANADA under Section 56 of the Civil Air Navigation Services Commercialization Act, S.C. 1996, chapter 20 (the "Applications") for orders, among other things, seizing and detaining the aircraft owned or operated by the Debtor bearing serial numbers 29941 (Mark number C-FLEU), 25053 (Mark number C-GMYH), 1605 (Mark number C-GTDH), 1571 (Mark number C-GTDG), 32477 (Mark number C-GTBB), 1411 (Mark number C-FRAA) and 1780 (Mark number C-GTDP) (together the "Ontario Aircraft"), pending payment of the sum outstanding for fees and charges claimed by the GTAA and NAV CANADA, are hereby adjourned to April 12, 2010.
- 2. THIS COURT ORDERS that pending the hearing and determination of the Applications or further order of the Court obtained on notice to the Interested Parties, no person, including the Receiver, shall take or cause any steps to be taken to possess or repossess the Ontario Aircraft or any other aircraft owned or operated by the Debtor (with the Ontario Aircraft, the "Aircraft") or to dispossess the Debtor of the Aircraft, including, without limitation, the giving of any notice of termination under applicable leases, the seizure or taking control of any log books, certificates of registration or certificates of air worthiness, the changing of the registration of any Aircraft or the deregistration of any Aircraft.
- 3. THIS COURT ORDERS that pending the hearing and determination of the Applications or further order of the Court obtained on notice to the Interested Parties, NAV CANADA is hereby authorized and directed to deny all civil air navigation services in respect of the Aircraft and that no person shall fly the Aircraft or cause the Aircraft to be flown.

- 4. THIS COURT ORDERS that pending the hearing and determination of the Applications or further order of the Court obtained on notice to the Interested Parties, the Receiver and/or any affected aircraft lessors may take any reasonable steps to inspect, protect and preserve the aircraft including performing and documenting any required maintenance procedures (the "Maintenance").
- 5. THIS COURT ORDERS that pending the hearing and determination of the Applications or further order of the Court obtained on notice to the Interested Parties, Thomson Airways Limited, the lessor of the aircraft bearing serial number 29941 (Mark C-FLEU) is directed to cause the aircraft to be repositioned to a location at Toronto Pearson International Airport designated by the GTAA by no later than 5:00 p.m. on April 1, 2010, failing which the GTAA is authorized to cause the aircraft to be so repositioned (the "Relocation").
- 6. THIS COURT ORDERS that neither the Maintenance nor the Relocation shall constitute or be deemed to constitute the exercise of custody or control or possession in respect of any Aircraft

-Morawetz J.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

APR 0 1 2010

PER / PAR: TV

BETWEEN:

GREATER TORONTO AIRPORTS AUTHORITY
- Applicant -

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

(PROCEEDING COMMENCED AT TORONTO)

ORDER

OSLER, HOSKIN, & HARCOURT LLP Box 50, 1 First Canadian Place Toronto, Ontario, Canada, M5X 1B8

Allan D. Coleman / Shawn T. Irving LSUC#: 42007W / 50035U Tel: (416) 862-4941 / (416) 862-4743 Fax: (416) 862-6666 Counsel for the Applicant, Greater Toronto Airports Authority

TAB B

Greater Toronto Airports Authority.
Airline Charge Detail Report
Detail Flight Charges Generated for Invoice Number: 10003699

Printed: 05/20/2010 Page: 1 of 7

Client Company: 00000737 - Skyservice Airlines Inc. * (Agreement #: 001953)

1,820.6300	3,474.7200	-	15.26	POP	O	ŭ	CFUD	SSVSOS	037872010
1,820,6300	3,474,7203	-	15.20	CAN	O	752	CFF.₹	3SV5001	03/19/2010
1,510,2000	2,346,9303	_	14:58	S	O	320	CGTDG	SSV3075	03/19/2010
1,510,2000	2,346,9500	_	33.5	3	O	320	CFOZ	SSV5021	03/19/2010
1,812.2400	3,474,7203	- -	13:12	8	ပ	752	COMM	SSV7059	03/19/2010
1,820.6300	3,474.7200	27	02:13	90	O	752	C-FULD	SSV5053	03/19/2010
1,510,2000	2,346,9600	-	01:48	PAR.	ပ	370	CFRAA	SSV5097	03/19/2010
1,812.2400	3,474.7200	_	93	3	O	752	CFFAN	SSV5065	03/148/22010
1,812.2400	3,474.7200	_	7:23 23:23	S	ပ	752	COMYH	SSV5073	02/18/20/10
1,510,2000	2,346,9600	_	25	9	O	88	Halo	SSV3083	OFOSAR SECOND
1,510,2000	2,346,9600	_	03:43	S.	ပ	320	CFOIZ	SSV5009	03/19/2010
1,510,2003	2,346,9600	-	23:31	X X	ပ	8	Scarce	SSV3086	USYBEZOTO
1,808.8500	3,474,7230	_	17:48	Ä	O	82	CGOEV	SSV3033	03/18/2010
1,510,2000	2,346.9600	_	16:15	₹	ပ	320	HE S	\$\$V2028	03/18/2010
1,820,6303	3,474,7200	,	15:5(<u>.</u>	O	27	SFFLA	SSV5027	03/18/2010
1,820.6300	3,474,7200		15:34	POP	7	75	CFULD	SSV5055	03/18/2010
1,510,2000	2,346,9300	_	15:16	MBU	o.	8	CFOZ	SSV5041	03/18/2010
1,812,2400	3,474.7203	-	15:08	CUN	O	ZZ.	CFFAN	SSV5001	03/18/2010
1,510.2030	2,346.9503	_	14:10	VRA	U	220	CFRAA	SSV5011	03/18/2010
1,812,2400	3,474.7203	-	13:44	NAS	U	25	CGMYH	SSV5075	03/18/2010
1,510.2000	2,346,9803	-	07:38	2	O	8	CFOLZ	SSV5027	031772010
1,510,2300	2,348,9600	-	16:39	POP	Ų	325	CFRAA	SSV3055	03/16/2010
1,510.2303	2,346,9600	_	15:13	MB.	O	320	C-FO.Z	SSV5043	03/16/2010
1,803.8503	3,474.7200	-	15:07	SCN CN	Q	752	CPLOX	\$5V2073	03/16/2010
1,803.8503	3,474,7200	-	01:31	S	ပ	752	CGOEV	SSV2031	03/16/2010
1,510,2000	2,346,9600	-	04:16	S	ပ	320	CFRAA	SSV5031	03/16/2010
1,812.2400	3,474.7200	-	85:00		ပ	752	CFFAN	SSV5007	
1,833.8530	3,474.7200	-		ĄŞŞ		707	CF.OX	1	03/16/2010
1,510,2030			95:00	SNE	ပ	5		SSVSOR	03/16/2010
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Report: ER303f

Greater Toronto Airports Authority Airline Charge Detail Report Detail Flight Charges Generated for Invoice Number: 10003699

Printed: 05/20/2010 Page: 2 of 7

Client Company: 00000737 - Skyservice Airlines Inc.* (Agreement #: 001953)

Date 19 (Eligh	Number	Aurozit Gentifier	Subtype	i de	Duging.	(Time	inet)	Landing Fee	Jaminal Fee.	Movement
03/19/2010	SSV2045	CGOEV	752	O	MBJ	15:37	-	3,474,7200	1,803,8500	5,278.5700
03/18/2010	SSV3028	CGIDH	33	ပ		15:39	-	2,346.9600	1,510.2030	3,857,1600
03/19/2010	SSV5077	CFRAA	320	o	AUA	16:46		2,346,9600	1,510,2030	3,857.1600
03/18/2010	SSV3389	Settes	752	υ	Ĕ	23:16	_	3,474,7200	1,803.8500	5,278.5700
03/20/2010	SSV5067	CGMYH	752	ပ	PVR	03:46	_	3,474,7200	1,812,2400	5,286.9600
03/20/2010	SSV7085	CFRWA	330	7	ቪ	85:00	۲	2,346,9800	1,510,2003	3,857,1600
03/20/2010	SSV2011	CGTDH	320	o	SNC	01:08	_	2,346.9630	1,510.2000	3,857,1600
03/20/2010	SSV5043	CFULD .	752	o	MBJ	<u>م</u> :ج	_	3,474,7200	1,820.6303	5,295,3500
03/20/2010	SSV2037	ടങ്ങള	320	υ	PE	01:24	-	2,346,9600	1,510,2000	3,857.1800
03/20/2010	SSV5065	CFFAN	752	O.	PCL	01:40	-	3,474.7200	1,812.2400	5,286,9800
03/20/2010	SSV5009	CFFLA	762	ပ	CUN	01:43	_	3,474,7200	1,820.6300	5,295,3500
03/20/2010	SSV5035	CGTDP	320	O	2	25:52		2,345,9600	1,510.2300	3,857,1600
03/20/2010	SSV6023	C-GUEW	320	O	SNU	62:00	-	2,346,9800	1,510,2000	3,857.1600
03/20/2010	SSV7059	C-GMYH	題	7	8	13:32	۲	3,474,7200	1,812,2400	5,286.9600
03/20/2010	SSV3045	cerps	330	U	MBJ	14:10	_	2,346.9805	1,510,2030	3,857.1600
03/20/2010	SSV3073	CGTBB	752	O	S	15:15	=	3,474.7200	1,803.8500	5,278.5700
03/20/2010	SSV#051	CGUEW	320	o	РОР	15:18	_	2,346,9500	1,510,2000	3,857.1600
03/20/2010	SSV5043	റങ്ങൾ	320	ပ	₩BJ	16:25	-	2,346,9500	1,510,2000	3,857.1600
०३४२०१२०५०	SSV5055	CRUD	25	ပ	POP	15:36	-	3,474,7200	1,820.6300	5,295,3500
03/20/2010	SSV6035	CFRAA	320	Ö	. NBJ	15:48	-	2,346.9900	1,510.2000	3,857,1600
03/20/2010	SSV5041	CFFAN	752	o	MBJ	16:12	-	3,474.7200	1,812,2400	5,286.9600
03/20/2010	SSV3029	CGTDH	æ	O	J.	17:14	-	2,346.9600	1,510,2000	3,857,1600
03/20/2010	SSV5001	SFELA A	752	O	CUN	18:23	=	3,474,7200	1,820,6300	5,295.3500
03/20/2010	SSV5073	CGTSJ	752	o	20	20:04	_	3,474.7200	1,820.6300	5,295.3500
03/20/2010	SSV3001	CGOEV	762	O	QUN	22:51	-	3,474.7200	1,803,8500	5,278.5700
03/21/2010	SSV6017	SFUE	752	o	88	00:48	-	3,474,7200	1,820,6300	5,295,3500
03/21/2010	SSV3041	CFLEU	752	O	MBU	01:10		3,474.7200	.1,803.8500	5,278,5700
03/21/2010	SSV6037	CGUEW	320	o	PW	01:23	_	2,346,9630	1,510,2000	3,857.1600
03/21/2010	SSV8053	CFRAA	820	o	ğ	92:10	_	2,346.9630	1,510.2000	3,857.1600

Greater Toronto Airports Authority Airline Charge Detail Report Detail Flight Charges Generated for Invoice Number: 10003699

Prinfect: 05/20/2010 Page: 3 of 7

any: 00000737 - Slovendre Airlines Inc. * (Acres and 4. ondes)

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03/21/2010	\$5V3031	CGIDS	320	U	PW	01:23		2 345 GR10	4 840 2000	2 857 450
03/21/2010	SSV5089	CGMYH	752	ပ	4	. 01:33	-	3.474.7200	1 812 2400	5 286.9600
03/21/2010	\$\$V2029	CGTBB	752	Ü	3	01:58	_	3,474,7230	1,803.8500	5.278.5700
03/21/2010	SSV3095	CGTDH	320	Ų	VRA	05:00	_	2,346.9600	1,510.2303	3,857,1600
03/21/2010	SSV5065	CFFAN	752	o	PUJ	03:36	_	3,474,7200	1.812.2400	5,288,9600
03/21/2010	SSV5009	CFFLA	55	O	S	86.38	_	3,474,7200	1.820.6300	5.295.3500
03/21/2010	SSV7059	CFFAN	252	7	8	13:04	· _	3,474,7200	1,812,2400	5,286.9800
03/21/2010	SSV6017	CGMYH	752	O	8	13:14	-	3,474.7200	1,812,2400	5,286.9600
03/21/2010	SSV3085	Sette	88.	ပ	VR.	14:49	-	2,346,9600	1,510,2030	3,857,1600
03/21/2010	SSV6755	COUEW	330	O	õ	15:16	_	2,346,9600	1,510,2000	3.857.1600
03/21/2010	SSV5041	SFF.	752	O	MB	15:27	-	3,474,7200	1,820,6300	5,295,3500
03/21/2010	SSV5031	CFRAA	0Z	O	MZT	16:27	-	2,346,9900	1,510,2000	3,857.1900
03/21/2010	SSV6077	CFULD	732	O	AUA	17:35	_	3,474,7200	1,820,6300	5,295,3590
03/21/2010	SSV3037	ടവാ	320	O	3	18:15	-	2,346.9600	1,510,2000	3,857,1600
03/21/2010	SSV3073	CFUBG	752	O	S S	18:33	-	3,474,7200	1,803,8500	5,278,5700
03/21/2010	SSV5089	CGIST	762	O	Ħ	21:33	_	3,474,7200	1,820.6300	5,295,3500
03/21/2010	SSV6051	C-GMYH	25	ပ	POP	23:46	-	3,474,7203	1,812.2400	5,286.9600
03/21/2010	SSV3053	CGTDH	339	Ç	HOG	23:51	-	2,346,9300	1,510,2000	3,857,1600
03/22/2010	SSV5053	CGTDP	320	O	P0P	75:00	-	2,346,9500	1,510,2030	3,857.1600
13/22/2010	SSV5083	CFFAN	ğ	O	CLR	01:23	-	3,474,7200	1,812.2400	5,286.9600
03/22/2010	SSV5065	CGUEW	88	O	<u>P</u>	01:55	_	2,346.9600	1,510,2000	3,857,1600
03/22/2010	2205NSS	SFEA	752	ပ	Ъ	95:10	_	3,474,7200	1,820.6303	5,295,3500
03/22/2010	SSV6075	CFULD	55	O	NAS	02-03	_	3,474,7200	1,820,6300	5,295,3500
03/22/2010	SSV5045	CFRAA	320	O	YR.	02:15	_	2,346,9800	1,510,2000	3,857,1600
03/22/2010	SSV5011	CFFAN	25	O	Y.	14:20	÷	3,474,7200	1,812,2400	5,286,9600
33/22/2010	SSV2035	COCEV	25	O	РОР	15:37	_	3,474.7200	1,803.8500	5,278,5700
33/22/2010	SSV2029	CFLOX	752	Q	PU	16:04	_	3,474,7200	1,803.8500	5,278,5700
03/22/2010	SSV2051	CGTDG	22	O	PVR	16:50	_	2,346,9603	1,510.2300	3,857,1600
Charles Co										֡

Greater Toronto Airports Authority

Printed: 05/20/2010 Page: 4 of 7

Airline Charge Detail Report
Detail Flight Charges Generated for Invoice Number: 10003699

								1		1	ALL SALES TO SALES
03/22/2010	SSV5073	C-GMYH	75	Ç	2	18:01	-		3,474.7200	1,812.2403	5,286,9600
03/22/2010	SSV5026	CFFLA	782	O	S	23:58	_		3,474,7200	1,820.6303	5,295.3500
03/23/2010	SSV5041	CFFRAA	88	O	MBJ	00:37	-		2,346,9600	1,510,2000	3,857.1500
03/23/2010	SSV3007	CFLEU	752	O	SMU	44:00	-		3,474,7200	1,803.8500	5,278,5700
03/23/2010	SSV5001	C-GUEW	330	ပ	S	. 01:33	-		2,345,9500	1,510.2030	3,857.1600
03/23/2010	SSV2001	C-GOEV	752	O	O.	01:39	-		3,474,7200	1,803,8500	5,278.5700
03/23/2010	SSV5007	CFFAN	752	O	AZS	02:43	-		3,474,7200	1,812.2400	5,286,9600
03/23/2010	SSV2073	CAFLEU	752	O	ş	15:14	-		3,474.7200	1,803,8500	5,278,5700
03/23/2010	SSV5043	CFRAA	320	O	MB	15:35	-		2,346,9600	1,510,2000	3,857.1600
03/23/2010	SSV5055	CGUEW	320	o	o o	16:20	-		2,346,9630	1,510,2000	3,857.1600
03/24/2010	SSV5027	CFRAA	320	ပ	집	02:05	-		2,346,9800	1,510.2000	3,857,1600
03/25/2010	SSV5075	CGTDP	320	ပ	RAS	13:45	-	10	2,346,9800	1,510,2303	3,857,1600
03/25/2010	38V5011	CFRAA	329	O	XR.	14:18	-		2,346,9600	1,510.2000	3,857.1600
03/25/2010	SSV5055	CFULD	752	O	PQ d	14:45	••		3,474,7200	1,820,6300	5,295,3500
03/25/2010	SSV5041	CAUEW	838	ပ	MBJ	15:14	-		2,346,9600	1,510,2000	3,857,1600
03/25/2010	SSV5027	CGMYH	75	O	32	15:40	-	9	3,474,7200	1,812,2400	5,286,9500
03/25/2010	SSV2029	Comp	333	Ç	32	15:57	_		2,345,9600	1,519.2030	3,857.1600
03/25/2010	SSV5001	CFFAN	752	Ç	SG	16:02	-		3,474,7203	1,812.2400	5,286,9500.
03/25/2010	SSV3033	CFLEU	752	Q	ER.	19:12	-		3,474,7203	1,803,8500	5,278.5700
03/23/2010	\$\$\3085	Certos	ଫ୍ଲ	v	VRA	00:24	-		2,346.9900	1,510,2000	3,857.1600
03/28/2010	82V5009	C-GUEW	ଞ୍ଚ	o	Ç	80:50	-		2,346.9500	1,510,2030	3,857.1609
03/23/2010	SSV5065	CFULD	752	O	밁	90:10	-		3,474,7200	1,820,6300	5,295.3500
03/26/2010	SSV5073	CFFLA	752	O	SD	OH:18	-		3,474,7200	1,820.6300	5,295,3500
03/26/2010	SSV6067	CFFRAA	320	O	PVR	01:22	J		2,346.9600	1,510,2000	3,857.1600
03/26/2010	SSV5053	COMYH	752	O	PQ PQ	д:38	_		3,474,7200	1,812.2403	5,286.9600
03/26/2010	SSV3063	STEH	820	ပ	99	01:40	_		2,346.9600	1,510.2003	3,857.1600
03/28/2010	SSV7059	COMYH	28	ပ	MCO	13:39	۲.		3,474.7200	1,812.2400	5,286,9600
03/26/2010	SSV500f	CFFLA	752	ပ	GLN	15:09	_		3,474,7200	1,820,6300	5,295.3500
03/26/2010	SSV5021	CFZAZ	320	O	5	15:12	_		2.348 SIPID	1 510 2000	3.857.1600

Greater Toronto Airports Authority Airline Charge Detail Report Detail Flight Charges Generated for Invoice Number: 10003699

Prinfed: 05/20/2010 Page: 5 c€ 7

Client Company: 00000737 - Skyservice Airlines Inc. * (Agreement #: 001953)

CFLUD 752 C POP 1 CFRAA 320 C AUA 1 CFRAA 320 C AUA 1 CFRAA 320 C SNU 2 CFFAN 752 C PU 0 CFFAN 752 C PU 1 CFFAN 753 C PU 1 CFFAN 754 C PU 1 CFFAN 755 C PU 1 CF	Tanconto compare	2000	250	<		***	•				1
CFRAA 320 C AUA CFRAA 320 C AUA CFRAA 320 C AUA CFFAA 722 C CUN CFFAA 722 C CUN CFFAA 722 C CUN CFFAA 722 C CUN CFFAA 320 C PU	SVZO45	CFLOX	752	O	MBJ	£5-30	<u>-</u>	3,474.7200	1,803.8500	5,278,5700	
CFIEU 752 C AUA CFIEU 752 C HUX CGTDG 320 C SNU CGTDG 320 C SNU CGTDG 320 C SNU CFFAN 752 C PU CGTDP 320 C PUR CFFAN 752 C PU CGTDP 320 C PUR CFFAN 752 C PU CFFAN 752 C PU CFFAN 752 C PU CFFAN 752 C PU CFFAN 752 C CUN CFFAN 752 C LUR CFFAN 752 C LUR CFFAN 752 C LUR CFFAN 752 C LUR	SVSOSS	CFUE	752	U	90 80	15:45	₩.	3,474.7203	1,820.6300	5,295,3500	
C-FLEU 752 C HUX C-GTDH 320 C SNU C-GTDG 320 C SNU C-FFAN 752 C CUN C-FFAN 752 C PUL C-FFAN 753 C PUL C-FFAN	SV5077	CFRAA	320	ပ	AUA	17:40	-	2,346,9500	1,510,2000	3,857.1600	
CGTDH 320 C SNU CFFAZ 320 C SNU CFFAZ 320 C SNU CFFAZ 320 C CUN CFFAZ 320 C CUN CFFAZ 320 C CUN CFFAZ 320 C PUL CGTDP 320 C PUL CGTDP 320 C PUL CGTDP 320 C PUL CFFAZ 320 C CUN CFFAZ 320 C PUL CFFAZ 320 C PU	SV3089	CFLEU	25	ρ	Ĭ	22:14	_	3,474,7200	1,803.8500	5,278,5700	
C-GTDG 320 C SNU C-GTDG 320 C SNU C-GTDG 320 C PU C-GTDA 752 C CUN C-GTDP 320 C PU C-GTDP 320 C PU C-GTDP 320 C PU C-FFAN 752 C NBU C-FFAN 752 C NBU C-FFAN 752 C CUN C-FTAN 752 C LUR	SV2011	Сетон	320	O	SNO	23:33	-	2,346,9800	1,510.2000	3,857.1600	
CGTDG 320 C PUL CGRANH 752 C CUIN CGRANH 752 C CUIN CGRANH 752 C CUIN CGRANH 752 C PUL CGRANH 752 C PUL CGRANH 752 C PUL CGROP 320 C PUL CGFAN 320 C PUL CFFAN 752 C CUIN CGTOP 320 C PUL	SV6023	C-FZAZ	320	O	SNU	00:47	-	2,346,9900	1,510,2000	3,857.1600	
CFFLA 7722 C CUIN CGMYH 7722 C PUL CGMYH 7722 J MCO CGTDP 320 C PUL CFFAA 320 C CUIN CFFAA 320 C CUIN CFFAA 320 C CUIN CFFAA 320 C CUIN CFFU 7722 C LUIR CFFU 7	SV2037	CGTDG	33	Q	P.	40:52	_	2,346,9800	1,510.2000	3,857,1900	
C-FRAN 752 C PUL C-GMYH 752 C PVR C-GLUD 752 C PVR C-GTDP 320 C PUL C-GTDP 320 C PUL C-GTDP 320 C PUL C-FRAN 320 C POP C-FRAN 752 C UN C-FRAN 752 C UN C-FLUD	SV5039	CFFLA	752	Q	CUN	01:18	-	3,474,7200	1,820.6300	5,295,3500	
C-C-GWYH 752 C PVR C-FRAA 320 C PUL C-FFAN 752 C UN C-FFAN 752 C UN C-FLU 752 C UN C-FRAA 320 C POP C-FLU 752 C UN C-F	SV5085	CFFAN	752	o	PIE	01:21		3,474.7200	1,812.2400	5,286,9600	
C-FRAA 320 C FUL C-FRAA 320 C FUL C-FRAA 320 C FUL C-FRAA 320 C FUL C-FFAA 320 C FUL C-FFAA 320 C CUN C-FFAN 752 C CUN C-FFAN 752 C CUN C-FFAN 752 C CUN C-FLU 752 C CUN C-FLU 752 C CUN C-FLU 752 C CUN C-FLA 320 C CUN C-FLA 320 C CUN C-FLA 320 C CUN C-FLA 752 C LUR C-FRAA 320 C FOP C-FRAA 320 C FUL C-FRAA 520 C FUL C	SV5037	C-GMYH	752	Ç	PVR R	01:22	-	3,474.7200	1,812.2400	5,296,9600	
CGTDP 320 J FLL CGTDP 320 C PUL CGTDS 320 C PUL CGTDS 320 C PUL CGTDS 320 C PUL CFFAN 320 C PUN CFFU 722 J MCO CGTDP 320 C PUN CFFU 722 C MBJ CGTDP 320 C PUN	SV5043	CFULD	.29	Ç	MBU	01:30	-	3,474,7200	1,820.6300	5,295,350	
CGTDP 320 C PUL CGTRAA 320 C PUL CGTRAA 320 C MBU CGTRAA 320 C MBU CFFLA 772 C MBU CFFLA 772 C MBU CFFLA 772 C CUN CGTRA 320 C POP CFLEU 762 C CUN CGTRA 320 C PUC CFLEU 762 C CUN CGTRAA 320 C PUC	SV7085	CFRAA	SS	7	궏	01:33	-	2,346.9603	1,510,2000	3,857.1600	
CGTDS 320 C MBU CFRAA 320 C MBU CFFAA 320 C CUN CFFAA 320 C CUN CFFU 752 C CUN CFTU 752 C CUN CF	SV5035	CGIDP	330	ပ	PG TG	01:44	-	2,346.9600	1,510,2000	3,857.1600	
CGTDS 320 C MBJ CGFRAA 320 C POP CGFTCH 320 C CUN CGFTCH 320 C CUN CGFTCH 752 C UN CGFTCH 752 C UR	8V70S9	C-GMYH	5	7	8	13:28	H	3,474,7200	1,812.2400.	5,286.9600	
CFFAN 320 C POP CFFAN 752 C MBJ CFFLA 752 C CUN CFFLA 752 C UN	SV3045	ടങ്ങ	833	ပ	WBD.	14:20		2,346,9500	1,510,2000	3,857.1600	
S CGTDH 320 C CUN CFFLA 752 C MBJ CFFLA 752 C MBJ CFFLU 752 C CUN CFFLU 752 C CUN CFFLU 752 C CUN CFFLU 752 C CUN CFFLX 320 C CUN CFFLA 752 C UN	SV60S1	CFRAA	333	O	8	15:01	_	2,346.9300	1,510.2000	3,857,1690	
CFFLA 752 C MBJ CFFLA 752 C CUN CFFLA 752 C CUN CFFLU 752 C CUN CFFLU 752 C CUN CFFLA 752 C UN	SV3073	Cettor	320	O	G	15:24	_	2,346,9600	1,510.2300	3,857,1690	
C-FLA 752 C CJN C-FLEU 752 C CJN C-FLEU 752 C PU C-FLEU 752 C PU C-FLEU 752 C PU C-FLEU 752 C PU C-FLED 752 C CJN C-FLA 752 C CJN C-FLA 752 C CJN C-FLA 752 C LIR C-G-FTO 320 C POP	SV9041	CFFAN	752	O	MBJ	15:23	_	3,474,7200	1,812.2403	5,286,9600	
CGTOP 320 C POP CFLEU 752 C PUU CGTUD 752 C NBJ CGTUD 752 C CUN CGTOH 320 C CUN CFRAA 320 C POP CGTOH 752 C UR CGTOH 752 C UR	SV5001	CFFLA	752	O	S N	15.41	-	3,474,7200	1,820.6303	5,295,3500	
CFLEU 762 C PW CFLLD 752 C NBJ CFLLD 752 C SJD CFLLD 752 C CUN CFLLA 752 C CUN CFTLA 752 C CUN CFTLA 752 C CUN CFTRAA 320 C POP CFTRAA 320 C POP CFTRAA 320 C POP CFTRAA 320 C POP	575055	STD D	88	ပ	90	15:51	_	2,346,9800	1,510.2000	3,857.1600	
CF2A2 320 C MBJ CFULD 752 C SUD CFLOX 752 C CUN CGTDH 320 C VRA CFFLA 752 C CUN CFRAA 320 C POP CFRAA 320 C POP CGTDG 320 L PLU	SV3029	CFLEU	762	ပ	፵	16:35	-	3,474.7200	1,803.8500	5,278.5700	•
3 CFULD 752 C SJD CFLOX 752 C CUN CGTDH 320 C VRA CFFLA 752 C CUN CFRAA 320 C POP CGTOR 320 C POP CGTOR 320 L PLL	SV8035	CFZAZ	329	O	MBJ	16:49	_	2,346,9600	1,510,2000	3,857.1600	
CFLOX 752 C CUN CFFLA 320 C VRA CFFLA 752 C CUN CFRAA 320 C POP CGR7H 752 C LIR CGR7H 752 C LIR	SV5073	CFULD	752	ပ	SJD	19:47	_	3,474,7200	1,820.6300	5,295,3500	
5 C-GTDH 320 C VRA 9 C-FFLA 752 C GUN 3 C-FRAA 320 C POP 9 C-GMYH 752 C LIR C-GTDG 320 J PILL	573031	CFLOX	752	ပ	ş	21:29	=	3,474,7200	1,803.8500	5,278.5700	
3 CFFLA 752 C CUN CFRAA 320 C POP CGMYH 752 C LIR CGMO 330 J PILI	SV3085	CGTDA	828	Q	VRA	00:28	_	2,346,9600	1,510.2000	3,857,1600	
3 CFRAA 320 C POP () CGMYH 752 C LIR () CGTIG 320 J PLIJ (SV5009	CFFLA	752	Ç	S	01:16	_	3,474,7200	1,820,6300	5,295,3500	
CGMYH 752 C LIR	SVBOES	CFRAA	83	O	90g	91:24 42:24	-	2,346,9800	1,510,2000	3,857,1600	
320 .1 Pit.	SV5088	CGMYH	752	O	띪	OH:28	-	3,474,7200	(,812.2400	5,286.9800	
	SSV3031	CGTDG	320	7	PU	01:38	-	2,346,9800	1,510.2030	3,857.1600	

Greater Toronto Airports Authority Airline Charge Detall Report Detail Flight Charges Generated tor Invoice Number: 10903699

Printed: 05/20/2010 Page: 6 of 7

Client Company: 00000737 · Skyservice Airlines Inc. * (Agreement #: 001953)

Range Andrea	SCUKORS	CEEAM	752	c	ā	80-60	-	OCCT 171 C	2000 000	E 000 000
							• 8	מלים ליו	W. 2.3. W.	3,400.900
03/28/2010	SSV2023	CFLEU	752	O	3	02:28	_	3,474,7200	1,803.8500	5,278.5700
03/28/2010	SSV7059	CFFAN	752	O	8	13:03	۳	3,474,7200	1,812.2400	5,286.9600
03/28/2010	SSV3085	COLD	370	O	VRA	13:04	-	2,346,9600	1,510.2000	3,857.1600
03/28/2010	SSV6055	C-FZAZ	320	O	РОР	15:19	_	2,346.9600	1,510,2000	3,857,1600
03/28/2010	SSV5041	CHIA	752	O	MBD	15:27	-	3,474.7203	1,820.6310	5,295,3500
03/28/2010	SSV5031	CFRAA	320	o	MZT	16:24	-	2,346.9303	1,510.2000	3,857.1600
03/28/2010	SSV6077	CGMYH	752	O	AUA	17:28	_	3,474.7200	1,812.2400	5,286,9600
03/28/2010	SSV5089	CFULD	. 752	O	I.R	17:34	_	3,474,7200	1,820,6300	5,295,350(
03/28/2010	SSV3037	CFLOX	752	O	PC	18:37	_	3,474,7200	1,808.8500	5,278,5700
03/28/2010	SSV3073	CGTBB	752	O	S	19:53		3,474,7200	1,803.8500	5,278.5700
03/28/2010	SSV8051	CGTDP	350	O	РОР	23:58	_	2,346,9500	1,510,2000	3,857,1604
03/23/2010	SSV3063	CGTDH	320	O	E0H	90:00		2,346,9500	1,510.2000	3,857.1600
03/23/2010	SSV5075	CGMYH	752	O	NAS	Of:19	_	3,474.7200	1,812,2400	5,236.9600
03/23/2010	SSV5083	CFFAN	752	O	CUR.	01:25	-	3,474.7200	1,812.2400	5,286,9600
03/23/2010	SSV6065	C-FZAZ	350	O	핑.	01:37	_	2,346,9500	1,510,2003	3,857.1600
03/23/2010	SSV5027	SFEA	752	O	PU	02:41	_	3,474.7200	1,820,8300	5,295,3500
03/23/2010	SSV5045	CFRAA	320	ပ	90	05:43	_	2,346,9500	1,510.2000	3,857.1600
03/23/2010	SSV5011	CFFAN	752	O	YR.	14:25	_	3,474,7200	1,812.2400	5,286,9600
03/28/2010	SSV2035	CGTBB	752	O	8	16:29	_	3,474,7200	1,803.8500	5,278.5700
03/29/2010	SSV2029	CFLOX	752	O	₽	16:15	_	3,474,7200	1,808.8503	5,278.5700
03/29/2010	S\$V2051	ടങ്ങ	320	ပ	PVR	17:01	-	2,346,9800	1,510.2000	3,857.1600
03/29/2010	SSV6067	CFULD	752	ں ن	P. W.	17:23	_	3,474,7200	1,820.6303	5,295,3500
0028200	SSV5073	COMPYH	752	O	2	17:45	_	3,474.7200	1,812.2403	5,286.9600
03/30/2010	SSV5041	CFZAZ	350	O	MB	90:00	_	2,346.9930	1,510.2000	3,857,1600
03/30/2010	SSV5025	SFF.	752	ပ	2	85:00	-	3,474,7200	1,620.6303	5,285,3500
03/30/2010	SSV5037	CFFAN	752	ပ	AZS	99:00	_	3,474,7200	1,812,2400	5,286,9600
03/30/2010	\$5V203f	CGTBB	752	U	O.S.	01:19	_	3,474.7200	1,803.8500	5,278,5700
03/30/2010	25V3037	CFLOX	752	ပ	SNC	01:27	-	3,474.7200	1,803.8500	5,278.5700

Greater Toronto Airports Authority

Report: ER3001				Grea	ter Tor	onto A	Greater Toronto Airports Authority	thority		a	Printed: 05/20/2010
ø		_	detail Flig	ht Cha	irline (Irges Ge	Charge	Airline Charge Detail Report harges Generated for Invoice Numi	Airline Charge Detail Report Detail Flight Charges Generated for Invoice Number: 10003699	669		Page; 7 of 7
Client Com	pany: 000007;	Client Company: 00000737 - Skyservice Airlines Inc. * (Agreement #: 001953)	Airlines Ir	* 5	(Agreer	nent#: 0	11953}				
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03/30/2010	SSV5001	CFRAA	320	ပ	CUN	OH:341	_	2,346,9500	1,510,2000	3,857.1600	
03/30/2010	SSV5055	CFRAA	830	ġ	6 0	15:01	_	2,346.9500	1,510,2000	3,857.1600	
03/30/2010	SSV2073	CFLEU	75	Ç	<u>G</u>	68:19	_	3,474,7203	1,803.8500	5,278,5700	,
03/31/2010	SSV5027	CFRAA	320	ပ	m ₄	01:53	_	2,346,9800	1,510,2000	3,857.1600	
03/31/2010	SSV0838	CFLEU	752	O	MEX	09:51	-		1,803.8500	5,278,5700	
Total Number	Total Number of Arriving Flights:	hts: 179						532,881.84	300,563.36	833.445.20	

TAB C

6. What is the GTAA's common practice for taking security from airline operators?

Answer: See the GTAA's Accounts Receivable Credit Policy at Tab A.

7. Apart from the deposits in relation to lease agreements discussed at paragraph 6 of your March 31, 2010 affidavit, had the GTAA obtained any other deposits from Skyservice in 2009 or 2010 in relation to any of the other fees or charges that the GTAA collects? If so, how were such deposits used, and was any amount remaining on March 31, 2010?

Answer: No

8. Given the extent of Skyservice's alleged debt to the GTAA, why was additional security not sought?

Answer: Additional security was not sought because Skyservice was making prepayments pursuant to the GTAA's Accounts Receivable Credit Policy. The prepayments were based on the monthly operational schedule for Skyservice.

9. As set out in paragraph 18 of the affidavit of Mark Williams, sworn April 27, 2010 and filed in these proceedings, Sunwing Tours Inc. paid \$678,000 to Skyservice in October of 2009 in connection with the amounts requested by the GTAA from Skyservice. Please confirm that the GTAA received at least \$678,000 from Skyservice on account of the amount requested by Silena Betti of the GTAA in a letter dated March 20, 2009, attached as part of Exhibit A to the affidavit of Mark Williams.

Answer: The amount of \$677,677.00 was received from Skyservice on October 28, 2009 as a prepayment for November AIF.

10. Please provide documentation demonstrating how the funds described in question 9, if any, were applied by the GTAA upon receipt from Skyservice.

Answer: The prepayment for November AIF received on October 28, 2009 was applied to invoice No. 09018008 and 09018019. See **Tab B**.

Quantum

11. Please provide documentation demonstrating how the Landing + General Terminal Charge amounts are calculated.

Answer: The 2010 GTAA Airlines Rates and Charges card is attached at Tab C.

TAB D

Ottawa International Airport Authority Aeronautical Billing to SkyService Airlines

Period October 2007 to October 2009

	1																										
651.	1355	1,385.5	מש אפריד	5	1,001.01	1 020 47	3 062 41	472.41	55 513 3	274 58	289.29	3 159 09	2 102 01	2 205 AA	95 505 5	21.05.95	2 200 6	3945.02			276	57 00C L	2,503.17	2,025.00	27.55	7 610 13	2 139 89
Aircraft Parking	, .	· Pr	00 010	-	88 065		1 071 88	00.440.4				. 525.47		71655		716 55		10.296			9000		676.47	4.00	20 701	75.45	146.19
Loading Bridge	1 00 00	. 000000	2 800 00	3 120 00	2 770 00	3 200 00.	3 760.00	220.00		160.00		3.920.00	3 520 00	4.560.00	4 560 00	3 920 00	4 480 00	4.560.00			00000	2 121 60	2 570 60	2 121 60	2 366 40	09.256.	2.284.80
US predearance	282 60	200				23	279.46														,						•
Police Cost recovery	1 555 20	2 073 60	08 CEE C+	2,073.60	1.814.40	3,087.36	7,695.36	1.025.28	27,685.44	768.96	1,091,52	9,587.52	9,849,60	11,664.00	11.664.00	9.587.52	11.923.20	11,923.20	,		65 669 5	7.905.60	9 557 60	8 235.00	7.898.28	9,552,60	7,585.35
Terminal fee -Int	3.915.72	4.894.65	5.873.58	5.873.58	4,894,65	9,789,30	26,431,11	3,915.72	93,977.28	1,957.86		28,829.38	29,759.36	34,409.26	35,339.24	27,899.40	34,409,26	37,199.20			18.599.60	22,765,92	24.663.08	22.765.92	21.817.34	24,663.08	21,817.34
Terminal fee - Dom	998.88	1.498.32	1.498.32	998.88	998.88	998.88	1,498,32		5,993.28	499,44	1,911.16	2,846.82	2,846.82	3,795.76	3,321.29	3,321.29	4,270.23	2,846.82			943.94	•	1.451.88	483,96	483.96	1,451.88	•
Landing Fee -int	13,692.20	15,663,45	675.00	16,831.10	15,663.45	18,942.55	18,712.65	2,807.20		1,403.60	•	14,677.30	14,907.20	17,236.45	17,702.30	14,211.45	17,236,45	18,634.00	*		9,317.00	11,402.16	12,352,34	11,402.16	11,167.70	12,352.34	10,964.09
Landing Fee - Dom	931.70	2,801.15	100.00	3,738.90	3,738.90	2,571.25	1,869.45			701.80	2,783.00	2,795.10	2,795.10	3,726.80	3,260.95	3,260.95	4,192.65	2,795.10			1,167.65		1,425.27	475.09	715.72	1,425.27	•
Deposit Date	Feb 8, 2008	Mar 14,2008	Apr 9, 2008	Apr 9, 2008	Apr 9, 2008	May 14, 2008	June 11, 2008	July 7, 2008	July 7, 2008	July 7, 2008	Aug 20, 2008	Jan 28, 2009	Feb 18,2009	Mar 3, 2009	Mar 12, 2009	Mar 24, 2009	Apr 21, 2009	May 5, 2009			Feb 11, 2010	Feb 16, 2010	Feb 26, 2010	Mar 11, 2010	Not Paid	Not Paid	Not Paid
Total	24,125.17	31,385.73	14,796.38	34,267.87	31,921.21	40,518.81	64,331.64	8,891.61	134,268.73	5,766.24	6,074.97	66,340.68	66,861.99	79,914.26.	79,640.17	66,063.02	80,337.37	82,866.35	•	10	40,626.14	46,405.05	55,125.24	47,757.92	46,876.55	55,001.90	44,937.66
Invoke Number	61054	61240	61500	61786	62037	62263	62447	62696	62770	. 62920	63450	66763	66994	67174	67425	09549	67812	96629		Period November 2009 to March 2010	71988	21227	72395	72662	72761	73024	73082
Invoice Date	Dec 31, 2007	Jan 15, 2008	Jan 31, 2008	Feb 15, 2008	Feb 29, 2008	Mar 15, 2008	Mar 31, 2008	Apr 15, 2008	Apr 30, 2008	Apr 30, 2008	May 31, 2008	Dec 31, 2008	lan 15, 2009	lan 31, 2009	Feb 15, 2009	Feb 28, 2009	Mar 15, 2009	Mar 31, 2009		Period Novembe	Dec 31, 2009	Jan 15, 2010	Jan 31, 2010	Feb 15, 2010	Feb 28, 2010	Mar 15, 2010	Mar 31, 2010

Detail of each flight charged is based on Flight Number which is used and more relevent to billing purposes with the airline as they can determine the appropriate Flight number over a tail number

Note

TAB E

Court File No. CV-10-8647-00CL

Skyservice Airlines Inc.

THIRD REPORT OF THE RECEIVER

June 30, 2010

Court File No. CV-10-8647-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

Between

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

THIRD REPORT TO THE COURT SUBMITTED BY FTI CONSULTING CANADA INC. IN ITS CAPACITY AS RECEIVER

INTRODUCTION

- On March 31, 2010 (the "Date of Receivership"), FTI Consulting Canada Inc. was appointed as receiver (the "Receiver") of all of the assets, undertakings and properties (the "Property") of Skyservice Airlines Inc. ("Skyservice" or the "Company") pursuant to the order of the Honourable Mr. Justice Gans (the "Receivership Order") granted upon the application of Thomas Cook Canada Inc. ("TCCI") pursuant to section 243(1) of the Bankruptcy and Insolvency Act (Canada) (the "BIA") and section 101 of the Courts of Justice Act (Ontario).
- 2. To date the Receiver's has filed two Reports as well as a Supplement to the Second Report. The Receiver has been asked to provide the Court with some additional information with respect to the books and records of the 10 Skyservice aircraft located in Canada on the Date of Receivership (the "Aircraft"). Accordingly, the Receiver has prepared this Third Report.

TERMS OF REFERENCE

- In preparing this report, the Receiver has relied upon unaudited financial information of Skyservice, Skyservice's books and records, certain financial information prepared by Skyservice and discussions with Skyservice's employees. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information. Accordingly, the Receiver expresses no opinion or other form of assurance on the information contained in this report or relied on in its preparation. Future oriented financial information reported or relied on in preparing this report is based on assumptions regarding future events; actual results may vary from forecast and such variations may be material.
- Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars. Capitalized terms not otherwise defined are as defined in the Receivership Order or the Receiver's previous reports.

TAKING POSSESSION

On the Date of Receivership, the Receiver took steps to secure possession and control over the all of the property of Skyservice, other than the Aircraft as is detailed in the Receiver's First Report. In particular the First Report describes how the Receiver dealt with the Aircraft as follows in paragraph 11:

"Pursuant to paragraph 3(c) of the Receivership Order and in compliance with the Status Quo Order (described below), the Receiver did not go into possession and control of the property consisting of airframes and aircraft engines (collectively "Aircraft Objects"). The Receiver has taken possession of the related accessories, parts, equipment, manuals, records and other property related to but not located or installed on the aircraft ("Aircraft Parts").

Prior to Issuance of the Status Quo Order

- 6. Following the appointment of the Receiver on March 31, 2010 but prior to Status Quo Order, which was issued effective March 31, 2010 at 6:30 p.m., the Receiver took steps to secure Skyservice property, including manuals and records such as the records demonstrating the origin and maintenance history of parts on the Aircraft, which were located in the Skyservice hangar and related to all of the Aircraft.
- During the time prior to the issuance of the Status Quo Order, the Receiver did not take any steps to take possession of the Aircraft log books (the "Log Books") or the Aircraft Certificates of Airworthiness or Certificates of Registration (the "Aircraft Certificates"). In addition, the Receiver did not instruct Skyservice employees to remove any such records from the Aircraft.
- 8. In researching this report, the Receiver has learned that on March 31, 2010 prior to the issuance of the Status Quo Order and prior to the arrival of the Receiver's staff at Skyservice's offices, an e-mail was sent by Rob Giguere the former CEO of Skyservice explaining that the Company had been placed in receivership and thanking the employees for their hard work and dedication over the years. The Receiver also learned that this e-mail prompted John Barnes, Vice President, Maintenance and Engineering and his staff (the "Engineering Group") to want to ensure that assets were protected. The Engineering Group had been through other airline insolvencies and they were aware that certain assets had "disappeared" early on in other insolvencies.

- 9. The documents that were of concern to the Engineering Group were i) the Log Books, which were located on each Aircraft, and ii) the Flight Operations Document Folder ("FODF") for each Aircraft, also located on each Aircraft, which contained the Aircraft Certificates as well as the Aircraft's insurance certificate, weight and balance report, radio license, damage charts, Airworthiness Directives and company information circulars. The decision was made by the Engineering Group, immediately after they learned of the receivership and before they had met with the Receiver's staff, to retrieve the Log Books and FODF from the Aircraft.
- 10. This decision was relayed to Stuart McKee and Paul Sands, two of Skyservice's engineers, who on March 31, 2010 between approximately noon and 3 pm removed the Log Books and FODF from four planes which were located at the Pearson Airport in Toronto, Ontario. These four planes had the Canadian Registration numbers of:

C-FRAA

C-GTDP

C-GTSJ

C-GTBB

- Also during this timeframe, McKee and Sands removed one additional Log Book from either C-GTDH or C-GTDG. They do not remember which one was removed at this time as they ultimately removed the Log Books from both of these Aircraft (as described later) and are unsure which one they dealt with in which time period. They also cannot recall whether the FODF was removed from the applicable Aircraft at this time.
- The Receiver understands that McKee and Sands placed all of the documents they removed in a locked office located at the Skyservice hangar.

- 13. While the Receiver was not aware that these documents had been removed from the Aircraft and placed in the office in the Skyservice hangar, as indicated in the First Report, when the Receiver arrived on the Skyservice premises on March 31, 2010 it changed the locks and security codes of all premises in the Greater Toronto Area, including the external locks on the Skyservice hangar. Security was also posted outside the hangar.
- 14. Skyservice employees in Winnipeg, Manitoba were instructed by the Engineering Group to remove the same documents from the Aircraft located at the Winnipeg airport; however the Aircraft in Winnipeg had been seized by the Winnipeg Airport Authority. Access to the two Aircraft in Winnipeg was not possible as a Court order denying access to the Aircraft had been posted on both Aircraft prior to the Skyservice employees in Winnipeg arriving at the Aircraft. As a result, no documents were removed from the Aircraft in Winnipeg.
- 15. McKee and Sands' normal work day runs from approximately 6:30 am through 3 pm. They left for the day on March 31, 2010 just before 5 pm. Prior to their departure, McKee and Sands were told by the Receiver that they would continue to be employed by Skyservice for an indefinite period of time and that they should return to work the following day.

After the Issuance of the Status Quo Order

- 16. After 6:30 p.m. on March 31, 2010, the Receiver again took no steps to take possession of the Logs Books or Aircraft Certificates. Further, the Receiver did not instruct Skyservice employees to remove any such records from the Aircraft.
- 17. Rather, at a meeting which took place at 10 am on April 1, 2010 the Receiver instructed the remaining Skyservice employees that they should not board any Aircraft or remove records or assets without permission from the Receiver, which was neither sought nor given.

18. However, the Receiver now understands that prior to that meeting on April 1, 2010, when McKee and Sands returned back to work early that morning, they recovered the Log Books and FODFs from two additional Aircraft with Canadian registration numbers of:

C-GMYH

C-FLEU

- 19. In addition, having already removed the Log Book from either C-GTDH or C-GTDG the day before, McKee and Sands removed the Log Book from the other Aircraft at this time. McKee and Sands do not recall whether the FODF was removed from the applicable Aircraft at this time.
- 20. The Receiver understands that the documents removed by McKee and Sands at this time were placed in the same locked office located at the Skyservice hangar. Since McKee and Sands had been retained as employees of Skyservice they were allowed access to the hangar at this time, although the Receiver was not aware that they had removed these documents from the Aircraft and stored these documents in the office located in the Skyservice hangar.
- 21. On the afternoon of April 1, 2010 and the morning of April 2, 2010 the Greater Toronto Airport Authority posted the Court Order restricting access to the Aircraft on all of the Aircraft located at Pearson Airport.
- 22. The Log Books and FODFs placed by McKee and Sands in the office at the Skyservice hangar on March 31 or the morning of April 1, 2010 remained secured in that office until after the Aircraft Return Agreements were signed with the lessors. At that time, the Engineering Group worked with representatives from the applicable lessors to enable the lessors to review the Aircraft documents, including the Log Books and FODFs, in the hangar and ultimately to return those documents to the applicable Aircraft before the Aircraft were returned to the lessors.

- 23. The Receiver was aware that these documents were present in the hangar and being reviewed by the lessors but were not made aware that they had been removed from the Aircraft following the appointment of the Receiver.
- 24. In summary, the following table shows what happened to the various documents between the Date of Receivership and the time when the Aircraft were returned to the lessors (at which time the Log Books and Aircraft Certificates were, in each case, on the respective Aircraft):

Aircraft REG	Location	Log Books	Certificate of Air Worthiness	Certificate of Registration
C-FRAA	Hangar	X	X	X
C-GTDG	FedEx ramp	Α	U	U
C-GTDH	FedEx ramp	X	U	U
C-GTDP	Hangar	X X	X	X
C-GTSJ	Millard	X	X	X
C-GMYH	Infield	Α	A	А
C-FLOX	YWG - Winnipeg	0	0	0
C-FLEU	outside hangar	Α	Α	A
C-FOBH	YWG- Winnipeg	0	0	0
C-GTBB	Millard	X	X	X

Legend: X = in SSV office BEFORE 18.30 on 31Mar2010

O = did not leave aircraft

A = in office AFTER 18.30 on 31Mar2010, collected 01Apr2010 U = The Receiver has been unable to determine whether or when these documents were removed from the Aircraft. The Receiver respectfully submits to the Court this Third Report. Dated this 30th day of June, 2010.

FTI Consulting Canada Inc. in its capacity as receiver of Skyservice Airlines Inc. and not in its personal or corporate capacity

Nigel D. Meakin

Senior Managing Director

Jamie T Engen

Managing Director

TAB F

This is Exhibit "B"

referred to in the Affidavit of JASON BOYD

Sworn before me this 31st day of March, 2010

A Commissioner for Taking Affidavits Shawn Irving

4

fransport Transport Canada Canada Canadä



			13 matches	found	
Mark	Common Name	Model Name	Serial Number	Owner Name	Owner Regist, Since
1 C-FFAN	Beering	757-21K	28674	Skyservice Airlines Inc./Ligne	2009-11-04
2 C-FFLA	Buring	757-28A	27621	Skyservice Airlines Inc/Ligne	2909-12-14
3 C-FLEU	Bucing	757-236	29941	Skyserylee Alrilacs Inc./Ligne	2909-12-16
4 C-FLOX	Boeing	757-2YO	26158	Skyservice Alrimos Inc/Ligne	2009-12-16
5 C-FOBH	Beeing	757-236	29944	Skyservice Airlines Inc/Ligne	2009-12-09
6 C-FRAA	Airbus	A320-232	1411	Skyservice Airlines Inc/Ligne	2009-10-19
7 C-FZA7.	Airhus	A320-214	2403	Skyservice Airlines Inc./Ligne	2009-11-04
8 C-GMYH	Bocing	757-236	25053	Sloservice Airlines Inc./Ligne	2007-11-08
9 C-GTBB	Boring	757-28 A	32447	Skyservice Airlines Inc./Ligne	2007-11-08
10 C-GTDG	Airbus	A320-214	1571	Skyservice Airlines Inc./Ligne	2009-12-18
II C-GTDH	Airhus	A320-214	1605	Skyservice Airlines Inc/Ligne	2007-11-08
12 C-GTDP	Airbus	A320-214	1780	Sloservice Alrlines Inc/Ligne	2007-11-08
IJ C-GTSJ	Bucing	757-236	24772	Stoservice Airlines Inc/Ligne	2009-07-15

TAB G

From: Sullivan, Alma On Behalf Of Prophet, Clifton

Sent: Monday, May 31, 2010 4:50 PM **To:** 'geoffrey.morawetz@jus.gov.on.ca'

Cc: 'Grieve, Deborah S.'; 'Graham, Shawn L.'; 'steven.weisz@blakes.com';

'CATHY.BEAGANFLOOD@blakes.com'; 'Irving, Shawn'; 'jgage@mccarthy.ca'; 'hmeredith@mccarthy.ca';

'Chartrand, Rupert'; 'Coleman, Allan'; 'Harvey G. Chaiton'; 'jane.dietrich@fmc-law.com';

'pamela.huff@blakes.com'; 'linc.rogers@blakes.com'; 'Gray, Donald'; 'chris.burr@blakes.com'; 'Golick, Steven'; 'MacDonald, John'; 'Paterson, Mary'; 'Marasco, Auriol'; 'Machete, Kellie-Ann'; 'Chiu, Eva'; 'kate.stigler@fmc-law.com'; 'Doug@chaitons.com'; Shea, Patrick; Lamie, Frank; Prophet, Clifton

Subject: Skyservice Airlines Inc. - Court File No. 10-8657-00CL

From the office of Clifton Prophet ~

Your Honour:

I am writing to memorialize the arrangements concerning certain evidentiary issues on this matter which we addressed in your chambers this afternoon.

On behalf of their respective clients, counsel for MCAP and IAI on the one hand and counsel for NAV CANADA and the Airport Authorities on the other hand, have agreed as follows:

- 1. The affidavit of Kellie-Ann Machete sworn May 28th, 2010 (the "Machete Affidavit") shall be withdrawn and shall not form a part of the evidence and record before the Court in this matter. MCAP and IAI will advise the Court that they will not be relying on (and the Court should not consider) those parts of their factum which reference anything contained in the Machete Affidavit.
- 2. NAV CANADA and the Airport Authorities will not rely on any of the provisions of the aircraft return agreements entered into between Lessors and the Receiver in support of their applications. NAV CANADA and the Airport Authorities will advise the Court that they will not be relying on (and the Court should not consider) those parts of their facta which reference anything contained in the aircraft return agreements.
- 3. The attached document entitled "Joint Request to Admit and Admission" shall be evidence before the Court on the seizure and detention applications.

I have attached a copy of the original handwritten version of the Joint Request to Admit and Admission as well as a typed transcription.

Please contact me by telephone should you have any questions or concerns with respect to these arrangements.

Regards,

Cliff Prophet

Alma Sullivan

Legal Administrative Assistant to Cliff Prophet & Frank Lamie Assistant T 416.862.4340 alma.sullivan@gowlings.com gowlings.com

Gowling Lafleur Henderson LLP Lawyers • Patent and Trade-mark Agents 1 First Canadian Place 100 King Street West, Suite 1600 Toronto, ON M5X 1G5 Canada T 416.862.7525 F 416.862.7661



Joint Request to Admit and Admission

On March 31, 2010, Transport Canada suspended Skyservice's air operator certificate because the commercial air service in respect of which the air operator certificate had been issued was discontinued. This suspension did not, in and of itself, cause the cancellation of the certificates of registration for the Skyservice Aircraft.

On March 31, 2010, Transport Canada suspended Skysevice's air operator, certificate for be because Stysevice had coased to the connectial air service in respect of which the air operator certificate had been is sned was distortined with in This suspension did not, in and of itself disqualify Skyservice from continue to no cause the cancellakeer of the certificates of registration for the Skyservice of Aircrost

TAB H

CLIFFORD

高旋線管弧行

Execution Text

FORM OF NOVATED LEASE AGREEMENT

DATED AS OF 28 SEPTEMBER 2000
as novated, supplemented and amended
from time to time and as
novated, supplemented, amended and restated
on 20 December 2007 2007

MCAP EUROPE LIMITED

as Lessor

and

SKYSERVICE AIRLINES INC. as Lessee

AMENDED AND RESTATED
AIRCRAFT LEASE AGREEMENT
in respect of
ONE (1) AIRBUS MODEL A320-200 AIRCRAFT
Manufacturer's Serial Number 1411

24. LESSOR'S RIGHTS FOLLOWING A TERMINATION EVENT

24.1 Lessor's Rights following Termination Event

At any time after the occurrence of any Termination Event Lessor shall be entitled to treat such event as a repudiation by Lessee of its obligations under this Agreement and the other Operative Documents and may, by notice to Lessee:

- 24.1.1 proceed by appropriate court action to enforce performance by Lessee of the applicable covenants and provisions of this Agreement or the other Operative Documents or to recover damages for the breach thereof; and/or
- 24.1.2 terminate the Lease Term with respect to the Aircraft on the termination date specified in such notice and retake (as permitted under applicable law) or allow Owner to retake possession of the Aircraft, and Lessee agrees that Lessor or Owner may by its servants or agents for this purpose enter upon Lessee's premises where the Aircraft may be located or cause the same to be redelivered to Lessor at the Redelivery Location (or such other location as Lessor may require), and Lessor shall be entitled, if and to the extent such action is lawful in the relevant jurisdiction, to act as attorney for Lessee in causing such redelivery to said airport for redelivery thereof to Lessor and shall have all the powers and authorisations legally necessary for taking such action (at Lessor's election); and/or
- 24.1.3 with or without taking possession thereof, sell all or any part of the Aircraft at public or private sale, with or without advertisement, for cash or upon credit, as Lessor may determine and at which Lessor may bid for and purchase such property, or otherwise dispose of, hold, use, operate, lease to others or keep idle all or any part of the Aircraft as Lessor in its sole discretion, may determine, all free and clear of any rights of Lessee and without any duty to account to Lessee with respect to such action or inaction or for any proceeds thereof; and/or
- 24.1.4 require Lessee to pay to Lessor all amounts due and payable by Lessee to Lessor and/or any Indemnitee under the Operative Documents to which it is a party as of the date of termination of the Lease Term; and/or
- 24.1.5 require Lessee to pay to Lessor all damages incurred by Lessor or Owner in connection with such Termination Bvent, including all losses (including lost profits) suffered by Lessor or Owner because of Lessor's or Owner's inability to place the Aircraft on lease with another lessee or inability to place the Aircraft on lease with another lessee on terms as favourable to Lessor or Owner as this Agreement and the other Operative Documents to which Lessee is a party or because whatever use, if any, to which Lessor or Owner is able

to put the Aircraft upon its return to Lessor or Owner, or the amount received by Lessor or Owner upon a sale or other disposal of the Aircraft, is not as profitable to Lessor or Owner as leasing the Aircraft in accordance with the terms of this Agreement and the other Operative Documents to which Lessee is a party would have been, including, in each case, lost Rent payments during any remarketing period or during any period in which the Aircraft is placed in storage; and/or

- 24.1.6 require Lessee to indemnify each Indemnitee on demand against any Expense which such Indemnitee may sustain or incur as a result or consequence of such Termination Event, including (but not limited to):
 - any amount payable by Lessor or Owner to any Financing Party as a consequence of repaying any principal amount on a day other than a scheduled repayment;
 - the cost of unwinding or closing out or modifying any swap or other hedging arrangement entered into by Lessor, Owner or any Financing Party;
 - (iii) any Expense sustained or incurred by Lessor or Owner owing to Lessee's failure to redeliver the Aircraft on the date, at the place and in the condition required by this Agreement including the cost to Lessor or Owner of restoring the Aircraft to the condition required by Clause 21; and/or
- 24.1.7 require Lessee to redeliver possession of the Aircraft to Lessor or Owner at the Redelivery Location.

24.2 Cure of Defaults by Lessor

If Lessee fails to comply with any of its obligations under any Operative Document to which it is a party Lessor may upon giving Lessee written notice of its intention to do so, without being in any way obliged so to do, or responsible for so doing, and without prejudice to the ability of Lessor to treat that non-compliance as a Termination Event, effect compliance on Lessee's behalf, and if Lessor incurs any expenditure in effecting such compliance Lessor shall be entitled (without prejudice to Clause 24.1) to recover such expenditure from Lessee together with interest thereon at the Incentive Rate from the date on which such expenditure is incurred by Lessor until the date of reimbursement thereof by Lessee (both before and after any relevant judgement).

24.3 Deregistration following Termination Event

Upon any such termination as is mentioned in Clause 24.1, Lessee shall co-operate with Lessor to enable Lessor to effect or cause to be effected deregistration of the Aircraft in the State of Registration and the export thereof from the country where the Aircraft is for the time being situated and any other steps necessary to enable the Aircraft to be redelivered to Lessor in accordance with this Agreement.

24.4 Lessor's Rights Cumulative

The rights and remedies of Lessor provided in this Agreement are cumulative and are not exclusive of any rights and remedies provided by law.

"Termination Event" means any of the events or circumstances described in Clause 23.

"Lease Deposit" means the cash deposit or letter of credit to be paid or provided to Lessor in accordance with Clause 4.

UK/1395669/09

-10

252415/70-40283388

Amended and Restated Aircraft Lease Agreement Skyservice - A320-200 MSN 1411

"Lease Termination Date" means the date on which the leasing of the Aircraft hereunder terminates, as determined pursuant to Clause 22.1.

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC. of the City of Toronto, in the Province of Ontario

AND IN THE MATTER OF AN APPLICATION pursuant to Section 56 of the

Civil Air Navigation Services Commercialization Act, S.C. 1996, c. 20, as amended (Application by NAV Canada)

Court File No.: 10-8647-00CL Court File No.: 10-8651-00CL Court File No.: 10-8657-00CL

Court of Appeal File No.: C537

Court File No.: 10-8658-00CL

AND IN THE MATTER OF AN APPLICATION pursuant to Section 9 of the Airport Transfer (Miscellaneous Matters) Act, S.C. 1992, c. 5 (Application by the Greater Toronto Airports Authority)

AND IN THE MATTER OF AN APPLICATION pursuant to Section 9 of the Airport Transfer (Miscellaneous Matters)

Act, S.C. 1992, c. 5 (Application by the Ottawa MacDonald-Cartier International Airport Authority)

(PROCEEDING COMMENCED AT TORONTO) COURT OF APPEAL FOR ONTARIO

AUTHORITY, AND OTTAWA MACDONALD-CARTIER NAV CANADA, GREATER TORONTO AIRPORTS JOINT COMPENDIUM OF THE RESPONDENTS INTERNATIONAL AIRPORT AUTHORITY

GOWLING LAFLEUR HENDERSON LLP Barristers and Solicitors 1 First Canadian Place

100 King Street West, Suite 1600

TORONTO, Ontario M5X 1G5

Cliff Prophet (34845K) / Patrick Shea (39655K)

Telephone: 416-362-3509 / 416-862-3609 Facsimile: (416) 862-7661

LAWYERS FOR NAV CANADA